

Modoc County Economic Forecast

Modoc County is located in the northeast corner of California, bordered by the states of Oregon to the north and Nevada to the east. Modoc County's extensive transportation system includes highways, railroads, and airports. The principal route through the county is US Highway 395. State Highway 139 runs northwest to Tule Lake, a wildlife refuge area near Lava Beds National Monument. Airports are located in Alturas, Cedarville, and Fort Bidwell.

Modoc County's population as of January 2003 was 9,325, a slight decrease from the 9,449 residents recorded in the 2000 Census. The employment center in Modoc County is found in the city of Alturas having a population of 2,810. Alturas is the only city in the county. By the year 2010, Modoc County is projected to grow to 9,670 residents.

In tourism and recreation counties like Modoc, economic conditions are strongly affected by seasonal variations in employment.

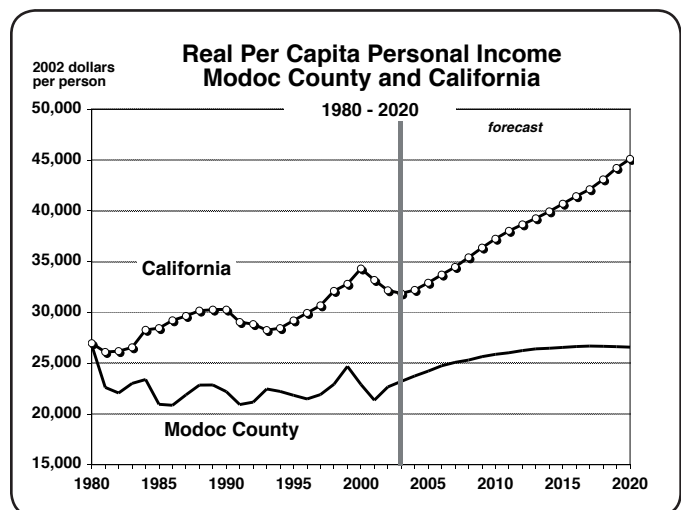
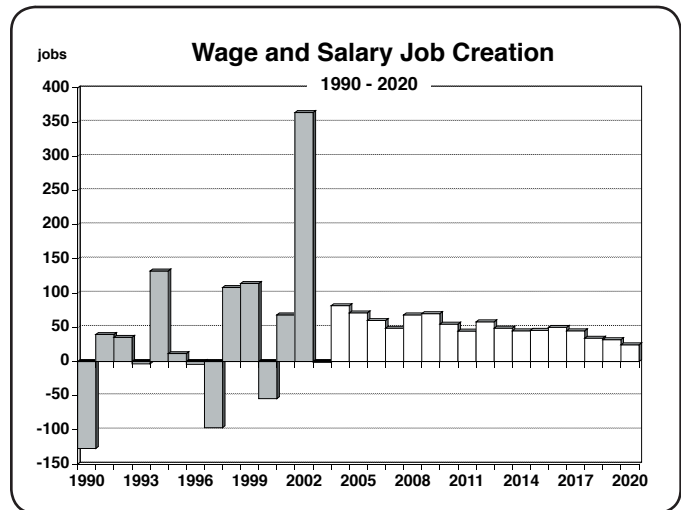
Modoc County's primary industries are government, retail trade, and services. Government, the largest industry, accounts for almost 45 percent (1,450 jobs) of all employment in the county. Wholesale and retail trade employment accounts for 19 percent of total employment. The share of employment in services is 14 percent. Agricultural production and agricultural services are also important to the county and account for close to 10 percent of the total. The top agricultural products and commodities include alfalfa, cattle and calves, pasture and range, potatoes, and hay.

Over the next 5 years, government, retail trade, and services will account for nearly all of the job growth. The forecast calls for 350 new jobs between 2003 and 2008, with 340 of them coming in these three sectors.

Historically, the timber industry and the lumber and wood products manufacturing industry employed many of Modoc County's residents. However, there have been production and employment declines in wood processing in recent years. Currently, the largest employers in Modoc are large government agencies, which include the Forest Service, the Bureau of Land Management, and the California Department of Transportation.

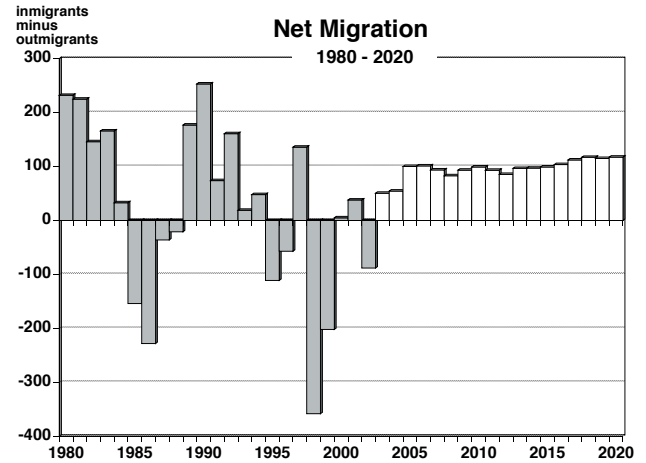
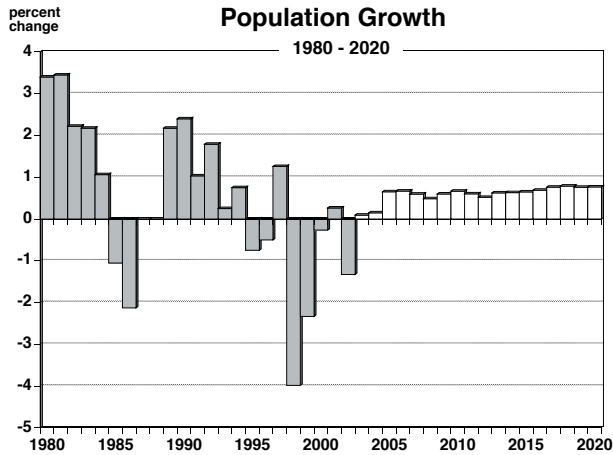
Forecast Highlights

- Non-farm job growth is forecast to rise 2.3 percent per year over the next 5 years. The principal sectors of growth occur in government, trade, and services. An



average of 55 jobs per year are created between 2003 and 2008.

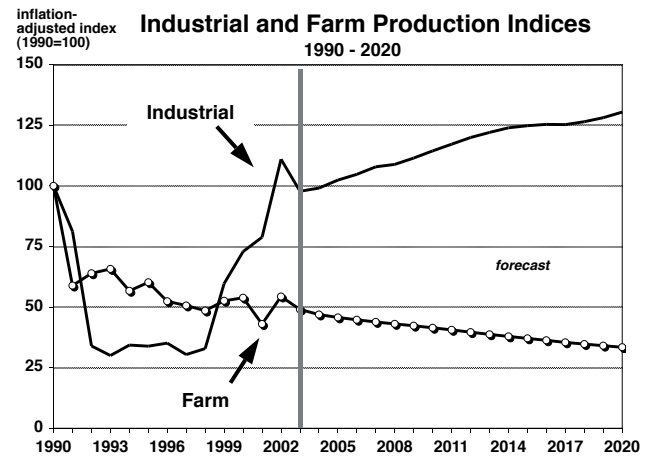
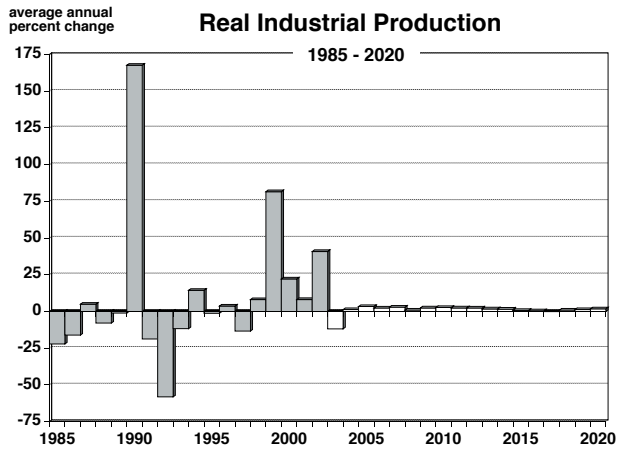
- Inflation-adjusted per-capita income rises 1.8 percent per year over the next 5 years. Total real personal income rises 2.2 percent per year between 2003 and 2008. During the 1997 to 2002 period, per capita personal income adjusted for inflation averaged 0.7 percent growth per year.
- The growth in population averages 0.5 percent per year over the next 5 years. The number of new in-migrants is forecast to average 80 persons per year. Between 1997 and 2002, net out-migration averaged 78 persons per year.



Modoc County Economic Forecast

1995-2002 History, 2003-2020 Forecast

	July Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Retail Sales (millions)	Personal Income (millions)	Real Per Capita Income (dollars)	Farm Crop Value (millions)	Industrial Production (millions)
1995	9,975	-111	11.4	4.0	10	\$35.9	\$171.1	\$21,837	\$64.3	\$31.6
1996	9,925	-57	11.6	4.0	9	\$35.4	\$171.2	\$21,475	\$57.2	\$32.8
1997	10,050	136	10.7	4.0	7	\$35.4	\$183.0	\$21,909	\$57.2	\$28.4
1998	9,650	-358	10.9	4.1	10	\$36.0	\$189.7	\$22,927	\$56.5	\$30.7
1999	9,425	-202	11.0	4.1	14	\$38.4	\$208.0	\$24,692	\$63.8	\$55.7
2000	9,400	5	11.4	3.8	20	\$41.6	\$201.1	\$22,910	\$68.3	\$68.0
2001	9,425	38	11.9	3.8	10	\$42.5	\$198.1	\$21,359	\$57.5	\$73.5
2002	9,300	-88	12.1	3.8	27	\$46.4	\$210.8	\$22,671	\$73.8	\$103.5
2003	9,309	50	12.3	3.9	24	\$47.4	\$221.6	\$23,218	\$68.3	\$91.2
2004	9,323	54	12.5	3.9	25	\$50.2	\$233.3	\$23,748	\$67.2	\$92.4
2005	9,383	100	12.7	3.9	26	\$53.3	\$246.2	\$24,223	\$67.2	\$95.5
2006	9,446	101	13.0	3.9	26	\$57.4	\$260.1	\$24,745	\$67.6	\$97.7
2007	9,503	94	13.2	3.9	25	\$61.5	\$272.2	\$25,089	\$68.0	\$100.6
2008	9,549	83	13.4	4.0	26	\$64.3	\$283.3	\$25,318	\$68.5	\$101.5
2009	9,606	93	13.6	4.0	26	\$67.2	\$296.2	\$25,643	\$69.1	\$103.9
2010	9,670	99	13.8	4.0	25	\$71.3	\$309.2	\$25,874	\$69.6	\$106.7
2011	9,729	93	14.0	4.0	25	\$74.6	\$321.9	\$26,031	\$70.0	\$109.3
2012	9,779	86	14.2	4.0	25	\$78.6	\$335.6	\$26,244	\$70.4	\$111.9
2013	9,841	97	14.4	4.0	25	\$82.5	\$349.9	\$26,415	\$70.8	\$113.8
2014	9,903	97	14.6	4.0	25	\$86.3	\$362.7	\$26,476	\$71.2	\$115.6
2015	9,967	99	14.8	4.1	25	\$89.9	\$376.3	\$26,563	\$71.6	\$116.4
2016	10,036	104	15.0	4.1	25	\$93.6	\$390.7	\$26,642	\$72.0	\$116.9
2017	10,113	112	15.2	4.1	25	\$97.2	\$406.0	\$26,687	\$72.4	\$116.8
2018	10,193	117	15.4	4.1	24	\$100.7	\$420.4	\$26,663	\$72.9	\$117.9
2019	10,270	115	15.5	4.1	24	\$103.9	\$434.6	\$26,627	\$73.5	\$119.5
2020	10,349	117	15.7	4.1	23	\$107.0	\$448.7	\$26,577	\$74.1	\$121.6



Total Wage & Salary	Farm	Mining & Construction	Manufacturing	Transportation, Utilities	Wholesale, Retail Trade	Finance, Real Estate	Services	Government
-----employment (jobs)-----								
2,720	310	47	67	94	542	81	282	1,298
2,716	302	42	49	103	544	78	295	1,303
2,619	305	33	48	86	488	73	290	1,297
2,728	385	43	69	78	546	68	274	1,265
2,842	344	85	80	92	577	71	315	1,278
2,788	328	105	44	101	530	70	344	1,265
2,856	302	132	38	87	522	73	378	1,325
3,220	310	190	40	120	600	70	440	1,450
3,219	289	164	43	103	619	75	492	1,434
3,301	283	165	39	104	642	81	534	1,453
3,372	279	166	35	105	666	86	562	1,472
3,432	277	167	32	105	691	89	578	1,493
3,481	274	167	29	106	714	91	584	1,516
3,549	272	167	27	106	736	93	602	1,546
3,619	271	168	25	106	757	94	622	1,576
3,674	269	167	24	107	778	95	637	1,598
3,719	267	167	23	107	797	95	644	1,619
3,777	265	167	22	107	815	96	658	1,647
3,826	264	167	21	107	832	96	664	1,675
3,871	262	167	19	107	848	96	675	1,696
3,916	260	167	17	107	863	96	683	1,723
3,966	259	168	14	107	877	96	694	1,752
4,011	257	168	12	107	891	96	701	1,781
4,046	255	168	9	107	904	96	697	1,810
4,078	253	168	7	107	915	96	696	1,836
4,102	252	167	4	107	926	96	686	1,865

